

## Widerøe income statement

(MSEK)	2009	Oct-Dec 2008	2009	Jan-Dec 2008
Passenger revenue	607	583	2 403	2 200
Charter revenue	1	0	2	1
Other traffic revenue	44	77	151	181
Other revenue	187	250	773	1 120
<b>Revenue</b>	<b>839</b>	<b>910</b>	<b>3 329</b>	<b>3 502</b>
Payroll expenses	-288	-331	-1 259	-1 284
Selling costs	-13	-14	-48	-52
Jet fuel	-69	-83	-291	-332
Government user fees	-124	-112	-490	-448
Catering costs	-13	-15	-49	-53
Handling costs	-62	-74	-246	-242
Technical aircraft maintenance	-46	-28	-157	-78
Computer and telecommunications costs	-26	-13	-108	-46
Other operating costs	-96	-128	-358	-669
<b>Operating expenses</b>	<b>-737</b>	<b>-798</b>	<b>-3 007</b>	<b>-3 203</b>
<b>Income before depreciation and leasing costs, EBITDAR</b>	<b>103</b>	<b>112</b>	<b>324</b>	<b>298</b>
Leasing costs for aircraft	-24	-51	-143	-119
<b>Income before depreciation, EBITDA</b>	<b>79</b>	<b>61</b>	<b>180</b>	<b>179</b>
Depreciation	-38	-41	-147	-159
Share of income in affiliated companies	0	0	0	0
Capital gains	0	-4	1	14
<b>Operating income, EBIT</b>	<b>41</b>	<b>17</b>	<b>34</b>	<b>33</b>
Net financial items	-6	-6	24	-18
<b>Widerøe - Income before tax</b>	<b>35</b>	<b>11</b>	<b>58</b>	<b>15</b>
<b>Income before nonrecurring items</b>	<b>36</b>	<b>14</b>	<b>57</b>	<b>2</b>

## Blue1 income statement

(MSEK)	Oct-Dec		Jan-Dec	
	2009	2008	2009	2008
Passenger revenue	410	432	1 658	1 753
Charter revenue	0	1	10	9
Other traffic revenue	-1	22	39	69
Other revenue	23	35	112	168
<b>Revenue</b>	<b>432</b>	<b>489</b>	<b>1 819</b>	<b>2 000</b>
Payroll expenses	-97	-94	-371	-352
Selling costs	-36	-44	-143	-157
Jet fuel	-81	-126	-373	-459
Government user fees	-59	-48	-202	-179
Catering costs	1	-16	-49	-68
Handling costs	-68	-55	-257	-211
Technical aircraft maintenance	-42	-53	-202	-191
Computer and telecommunications costs	-7	-7	-27	-23
Other operating costs	-84	-48	-280	-257
<b>Operating expenses</b>	<b>-472</b>	<b>-491</b>	<b>-1 903</b>	<b>-1 898</b>
<b>Income before depreciation and leasing costs, EBITDAR</b>	<b>-40</b>	<b>-2</b>	<b>-85</b>	<b>102</b>
Leasing costs for aircraft	-33	-29	-115	-110
<b>Income before depreciation, EBITDA</b>	<b>-73</b>	<b>-31</b>	<b>-199</b>	<b>-8</b>
Depreciation	-1	-2	-6	-5
Share of income in affiliated companies	0	0	0	0
Capital gains	0	0	0	0
<b>Operating income, EBIT</b>	<b>-74</b>	<b>-33</b>	<b>-205</b>	<b>-13</b>
Net financial items	0	0	-2	3
<b>Blue1 - Income before tax</b>	<b>-75</b>	<b>-33</b>	<b>-207</b>	<b>-10</b>
<b>Income before nonrecurring items</b>	<b>-69</b>	<b>-33</b>	<b>-200</b>	<b>-10</b>